

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

LIQUIDX, INC.,

Plaintiff,

v.

BROOKLAWN CAPITAL, LLC,
BROOKLAWN CAPITAL FUND, LLC, and
BROOKLAWN CAPITAL FUND II, LP

Defendants.

Civil Action No. 16-cv-5528-WHP

JOINT SET OF ADMITTED EXHIBITS

Pursuant to the Court's instructions at the conclusion of the November 14-17 bench trial in the above-captioned matter, the parties jointly submit a single set of admitted exhibits in connection with their respective Proposed Findings of Fact and Conclusions of Law. Hard copies of the exhibits will also be delivered to chambers. The parties will submit a supplemental set of exhibits, if necessary, upon the filing of their reply briefs.

Dated: December 14, 2016

Respectfully submitted,

LIQUIDX, INC.,

By its attorneys,

/s/ Michael J. Licker

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By its attorneys,

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Certificate of Service

I, Michael J. Licker, certify that on December 14, 2016, I caused a copy of the foregoing document to be served on counsel for defendants via the Court's CM/ECF system.

/s/ Michael J. Licker

Michael J. Licker